

**THANH THAI GROUP
JOINT STOCK COMPANY**

No: 1281/TTG-CV

Re: Explanation of the difference in
after-tax profit before and after the audit.

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Hai Phong, August 12, 2026

To: - **State Securities Commission of Vietnam**
 - **Hanoi Stock Exchange (HNX)**

Thanh Thai Group Joint Stock Company would like to explain the discrepancy of 5% or more in the after-tax profit in the audited semi-annual financial statement of 2026 compared to the unaudited semi-annual financial statement of 2026 (prepared by the Company itself) as follows:

Item	Before audit	After audit	Difference	Percentage of difference (%)
Profit After tax	2.238.354.937	995.724.737	-1.242.630.200	-55.5%

Reason: The auditing firm proposed adding a provision for impairment of securities investments amounting to VND 1,242,630,200. This additional provision increases financial expenses for the period, resulting in a difference between the after-tax profit in the audited semi-annual financial statements of 2026 and the financial statements prepared by the Company itself.

The above is the supplementary explanation from Thanh Thai Group Joint Stock Company.

Sincerely./.

Recipients:

- *As addressed;*
- *Administrative Department Archive*

On behalf of the Company

Chairman



Pham Ba Chinh