

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

No: 537/TCT-P.NV&QHNDT

Ho Chi Minh City, 07 August 2026

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- The State Securities Commission;
- Hanoi Stock Exchange.

1. Name of organization: **CONSTRUCTION CORPORATION NO 1 JOINT STOCK COMPANY**
 - Stock code: CC1
 - Address: 111A Pasteur, Sai Gon Ward, Ho Chi Minh City, Vietnam
 - Tel.: 028.38.222.059 Fax: 028.38.290.500
 - Email: info@cc1.vn
2. Contents of disclosure: Report on change of the plan for use of capital/proceeds from the offering/issuance.
3. This information was published on the company's website on 07 August 2026 as in the link:
<https://www.cc1.vn/quan-he-co-dong/cong-bo-thong-tin.html>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Recipients:

- As above;
- Archived: Capital Markets & Investor Relations Dept., Admin Dept.

ORGANIZATION REPRESENTATIVE

Legal representative/Person authorized to disclose information
(Signature, full name, position, and seal)



PHÓ TỔNG GIÁM ĐỐC
Lã Chí Hiệp

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**REPORT ON CHANGE OF THE PLAN FOR USE OF
CAPITAL/PROCEEDS FROM THE OFFERING/ISSUANCE**

(Pursuant to Official Letter No. 2287/UBCK-QLCB dated 24 March 2026 of the State Securities Commission of Vietnam notifying receipt of a complete dossier for registration of CC1's private placement of shares)

To: State Securities Commission of Vietnam;

I. INTRODUCTION OF THE ISSUING ORGANIZATION

1. Name of the issuing organization: Construction Corporation No 1 – Joint Stock Company
2. Abbreviated name: CC1
3. Head office address: 111A Pasteur, Sai Gon Ward, Ho Chi Minh City
Tel: (028) 38222059 Fax: (028) 38 290 500
Website: www.cc1.vn
4. Charter capital: VND 4,746,561,000,000
5. Stock symbol: CC1
6. Payment account opened at: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Ho Chi Minh City Branch. Account number: 31010000097214
7. Enterprise Registration Certificate No. 0301429113 issued by the Ho Chi Minh City Department of Planning and Investment, first registered on 29 July 2010, and most recently amended by the Ho Chi Minh City Department of Finance for the 18th time, 07 July 2026.
- Main business line: Construction of other civil engineering works
Details: Construction and erection of civil works, foundations, urban and industrial zone infrastructure engineering works – Industry code: 4299
- Main products/services:
 - ✓ Office and apartment leasing services.
 - ✓ Investment in and operation of tourist resorts and hotels.
 - ✓ Investment in and operation of logistics services.
 - ✓ Service activities directly supporting road transport.
 - ✓ Advertising services.
 - ✓ Rental of motor vehicles, machinery, equipment, and other tangible goods.

Report on change of the plan for use of capital/proceeds from the offering/issuance

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- ✓ Installation of electrical, water supply and drainage, heating, ventilation and air-conditioning, and other building installation systems.
- ✓ General building cleaning, industrial cleaning, and specialized cleaning services.
- ✓ Management and operation of apartment buildings.
- 8. Establishment and operation license (*if applicable under specialized laws*): None.

II. SECURITIES ISSUED

1. Name of shares: Shares of Construction Corporation No 1 – Joint Stock Company
2. Type of shares: Ordinary shares
3. Par value: VND 10,000/share
4. Number of securities issued: 76,750,000 shares
5. Total capital/proceeds raised: VND 851,925,000,000, of which the capital/proceeds raised for the project: VND 851,925,000,000
6. Closing date of the offering/issuance: 17 June 2026

III. PLAN FOR USE OF CAPITAL/PROCEEDS FROM THE OFFERING/ISSUANCE

1. Original plan for use of capital/proceeds from the offering/issuance:

Item	Allocation ratio	Value (VND)	Expected disbursement schedule
Investment in infrastructure projects under the public-private partnership (PPP) method implemented by a consortium, in which CC1 participates as a consortium member, specifically as follows:	100% of the total proceeds from the offering	851,925,000,000	
(1) Contribution of capital to CC1 Cat Lai Company Limited to implement the Cat Lai Bridge construction investment project.	76.50% of the total proceeds from the offering	651,722,625,000	From Q1/2026 to Q4/2026.
(2) Contribution of capital to CC1 Long Hung Company Limited to implement the Long Hung Bridge (Dong Nai 2 Bridge) construction investment project.	23.50% of the total proceeds from the offering	200,202,375,000	From Q1/2026 to Q4/2026.
Total (1) + (2)		851,925,000,000	



2. Revised plan:

Item	Allocation ratio	Value (VND)	Expected disbursement schedule	Difference compared to the original capital use plan
Investment in infrastructure projects under the public-private partnership (PPP) method implemented by a consortium, in which CC1 participates as a consortium member, specifically as follows:	100% of the total proceeds from the offering	851,925,000,000		No change
(1) Contribution of capital to CC1 Cat Lai Company Limited to implement the Cat Lai Bridge construction investment project	77.37% of the total proceeds from the offering	659,093,651,008	From Q1/2026 to Q4/2026.	Increase of VND 7,371,026,008
(2) Contribution of capital to CC1 Long Hung Company Limited to implement the Long Hung Bridge (Dong Nai 2 Bridge) construction investment project	22.63% of the total proceeds from the offering	192,831,348,992	From Q1/2026 to Q4/2026.	Decrease of VND 7,371,026,008
Total (1) + (2)		851,925,000,000		

3. Reason for the change (if any): Because the People's Council of Dong Nai City adjusted the investment policy of the 02 projects (Resolutions No. 07 and 08/NQ-HĐND dated 10 June 2026), changing the scope and total investment amount of each project, resulting in a change in CC1's actual equity capital requirement.

4. Basis for the change: Resolution of the Board of Directors No. 92/NQ-HĐQT dated 07 August 2026 on the adjustment of the plan for use of proceeds from the private placement of shares.

5. The revised plan is disclosed at: the State Securities Commission of Vietnam, the Hanoi Stock Exchange, and the website of Construction Corporation No 1 – Joint Stock Company, on 07 August 2026.



Recipients:

- As above;
- Archived: Capital Markets & Investor Relations Dept., Admin. Dept.

all

**CONSTRUCTION CORPORATION NO 1 - JSC
LEGAL REPRESENTATIVE
GENERAL DIRECTOR**



Le Bao Anh

